

TIN Management

LAVANTE TIN Management

The Lavante TIN Management module delivers automated, on-demand W-9 and W-8 collection, and TIN validation and management. Part of our unique Supplier Information Management system, the TIN Manager automates data collection from suppliers and IRS database matching and exception handling. This minimizes the internal labor spent in tracking and matching thousands of supplier TINs and simplifies on-boarding. With pending new tax legislation likely to significantly increase the number of vendors you need to collect W-8s and W-9s from, Lavante's TIN Management product will save you even more time and money.

Automate W-8 and W-9 Collection

Lavante's powerful, on-demand software platform automates communication with your vendors. Simply invite suppliers to upload their W-9 or W-8 forms to the Lavante web portal. The Lavante system captures the name and TIN data, allowing you to digitally store the forms for retrieval and reporting.

IRS Matching

With your authorization, Lavante automates the validation of TINs with payee names on the IRS web site. Lavante provides reports on TIN matching results. Successful matches are protected and errors are reported, with outreach options available.

Eliminate "B" Notices. Save Time.

By successfully managing TINs and reducing the work associated with "B" Notices, Lavante frees your staff to pursue more strategic responsibilities while helping you eliminate thousands of dollars of avoidable fines.

Improve Supplier File Quality

On-board supplier accurately with optional US Postal Service address and format validation, and flag any organization that is on the OFAC (Office of Foreign Asset Control) watch list. Accurate supplier information, including names and TINs secured by Lavante, are stored in a downloadable format to help you improve the accuracy and reliability of your supplier files.

Retain Control and Transparency

You can manage all aspects of your TIN compliance effort while retaining control of the data, communication with suppliers, and mismatch resolution processes. Real-time management reporting begins on the first day — granting you full access to all communications activity and verification progress.

Eliminate the Year End Rush

Lavante's solution eliminates the year-end sprint to meet your 1099 deadline. The software requires suppliers to update TIN information and upload W-9s as suppliers are being established and/or changed throughout the year.

Dynamic Reporting Provides Management Visibility

Lavante delivers an comprehensive suite of management reports that enable you to quickly gain visibility into your W-9 collections and TIN management processes.

Flexible Communications Methods

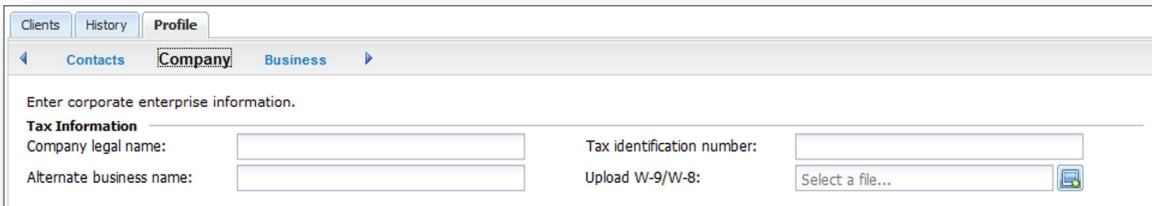
Lavante communicates with your suppliers in a number of ways. Email, fax, mail, and phone can all be used for existing or new suppliers, depending on the contact information you have available in your supplier file. Lavante's communication engine is highly configurable to meet your company policies and Lavante offers services to make this process easy.

Lavante TIN Management

The TIN Management module, a configurable part of the Lavante Supplier Information Management system, automates W-9 and W-8 collection from vendors and IRS database matching to minimize internal labor spent tracking and matching vendor TINs.

Tax Information Validation

Required tax information is captured and validated on registration



Enter corporate enterprise information.

Tax Information

Company legal name:

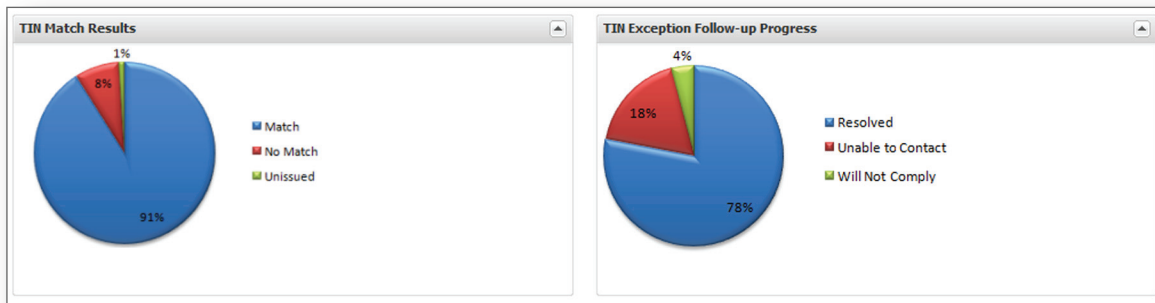
Alternate business name:

Tax identification number:

Upload W-9/W-8:

TIN Visibility Via Reporting

Reports show TIN results and compliance follow-up



It's Easy. It's On-Demand.

The Lavante TIN Management module is delivered as an on-demand, hosted service so it's easy to get started. You don't have to purchase servers, deploy a new application, host on-site personnel, or support new IT infrastructure. All vendor information is available through an intuitive interface with real-time, dynamic access that enables your department to enjoy immediate benefits and better vendor relationships.

Contact Lavante to arrange a demonstration.

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